

## **NOTICE**

**To Whomsoever It May Concern**

**BARTRONICS INDIA LIMITED**

**Under Corporate Insolvency Resolution Process**

**NCLT Hyderabad CP(IB)/375/7/HDB/2019**

### **EVALUATION MATRIX FOR RESOLUTION APPLICANTS**

In continuation to “Form G – Invitations for Resolution Plans” uploaded on 15<sup>th</sup> February 2020, the Resolution Professional hereby uploads the Evaluation Matrix, as approved by Committee of Creditors, in accordance with Regulation 36A (2) of IBBI notification No. IBBI/2017-18/GN/REG024 dated Feb 06, 2018, on the Company’s website for all Prospective Resolution Applicants (PRA’s).

The Prospective Resolution Applicants are requested to contact the Resolution Professional vide email – [cirp.bil@gmail.com](mailto:cirp.bil@gmail.com) for obtaining a copy of Non-Disclosure Agreement (NDA). Information Memorandum and other documents shall be shared with the prospective Resolution Applicants once the signed NDA is in place.

This Evaluation Criteria is applicable for all prospective Resolution Applicants who fulfill the Eligibility Criteria.

**Mr. Chinnam Poorna Chandra Rao**  
**Resolution Professional**

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## EVALUATION MATRIX

Evaluation Matrix - Bartronics Ltd.					
Sr. No.	Parameter	Score Matrix	Weightage	Marks Allotment	Maximum Marks
1	Upfront payment amount to Financial Creditors along with Resolution Application Resolution plan involving the upfront cash payment shall specify the sources of funds with evidence to the satisfaction of RP/CoC - To be paid within 10 days after NCLT order approving the Resolution Plan.	> = 35% of Resolution Debt amount	600%	10	60
> = 30 < 35% of Resolution Debt amount		9			
> = 25 < 30% of Resolution Debt amount		8			
> = 20 < 25% of Resolution Debt amount		7			
> = 15 < 20% of Resolution Debt amount		6			
> = 10 < 15% of Resolution Debt amount		5			
> = 7 < 10% of Resolution Debt amount		4			
> = 5 < 7% of Resolution Debt amount		3			
> = 3 < 5% of Resolution Debt amount		2			
> = 2 < 3% of Resolution Debt amount		1			
Less than 2% of Resolution Debt amount		0			
2	NPV of Cash on deferred payment basis to Financial Creditors Maximum permissible tenor of 6 months to 1 year with 12% discount rate from the date of approval of plan by NCLT	NPV as a percentage of Resolution Debt > = 50% of Resolution Debt amount	200%	10	20
> = 30 < 50% of Resolution Debt amount		9			
> = 20 < 30% of Resolution Debt amount		8			
> = 15 < 20% of Resolution Debt amount		7			
> = 12 < 15% of Resolution Debt amount		6			
> = 10 < 12% of Resolution Debt amount		5			
> = 8 < 10% of Resolution Debt amount		4			
> = 5 < 8% of Resolution Debt amount		3			
> = 3 < 5% of Resolution Debt amount		2			
> = 2 < 3% of Resolution Debt amount		1			
Less than 2% of Resolution Debt amount		0			

3	Infusion of fresh funds for improving the operations of the company Within 60 days from the date of approval of plan by NCLT	> = 7% of the Total Resolution Debt	50%	10	5
		>=6% <7% of the total resolution debt		9	
		>=5% <6% of the total resolution debt		8	
		>= 4% < 5% of the total resolution debt		7	
		>= 3% < 4% of the total resolution debt		6	
		>= 2% < 3% of the total resolution debt		5	
		>= 1% < 2% of the total resolution debt		3	
		Less than 1% of the total resolution debt		2	
		No fresh infusion		0	
4	Reasonableness of Financial Projections i.e., Sales, EBITDA etc. for minimum three years period. Certainty/Likelihood/Feasibility/Eventuality of honouring proposed commitments etc.	Range: 0-10 (Based on the information available with RBI/CIBIL/CRILC etc.)	50%	0-10	5
5	Ability to turnaround distressed companies -Managerial competence and technical abilities, key managerial personnel, track record in implementing turnaround of stressed assets etc.	Range: 0-10	50%	0-10	5
6	Standing of Bidder/group in sector/external rating/adherence to financial discipline/Financial strength/record of regulatory compliance/whether NPA, including group companies <12 months etc.	Range: 0-10 (Based on the track record of the Bidder) If NPA, including group companies <12 months, will fetch a score of "0"	50%	0-10	5
	<b>TOTAL</b>				<b>100</b>