



**BARTRONICS INDIA LIMITED**

# 8-2-120/77/4B, Beside NTR Bhavan, Road No.2, Banjara Hills, Hyderabad - 500 034, INDIA  
 Tel. : +91-40-23606316 / 17, Fax : +91-40-23558076 E-mail : info@bartronicsindia.com www.bartronicsindia.com

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009					
(Rs. in lakhs)					
Particulars	3 months ended	Corresponding 3	Year to date	Year to date	Previous
	(31/12/2009)	months ended in	figures for	figures for the	accounting
	Unaudited	the previous year	current period	previous year	year ended
		(31/12/2008)	ended	ended (31/12/2008	(31/03/2009)
			(31/12/2009)	)	
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	23,877.51	13,714.85	58,010.81	41,719.08	58,799.94
(b) Other Operating Income	-	-	-	-	-
<b>2. Expenditure</b>					
a. Increase/decrease in stock in trade and work in progress	44.35	(2,172.69)	1.00	(2,153.61)	0.18
b. Consumption of raw materials	14,999.68	10,580.89	35,161.67	28,723.74	36,202.23
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	728.74	645.97	2,148.82	2,232.98	2,724.42
e. Depreciation	1,375.48	855.00	3,524.68	1,519.71	2,920.79
f. Other expenditure	1,458.98	1,005.85	3,305.78	2,927.07	10,859.48
g. Total	<b>18,607.23</b>	<b>10,915.02</b>	<b>44,141.95</b>	<b>33,249.89</b>	<b>52,707.10</b>
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,270.28	2,799.83	13,868.86	<b>8,469.19</b>	<b>6,092.84</b>
4. Other Income	655.04	1,169.13	2,816.65	1,169.13	264.17
5. Profit before Interest & Exceptional Items (3+4)	<b>5,925.32</b>	<b>3,968.96</b>	<b>16,685.51</b>	<b>9,638.32</b>	<b>6,357.01</b>
6. Interest	1,285.72	567.59	3,136.96	1,177.43	2,184.84
7. Profit after Interest but before Exceptional Items (5-6)	4,639.59	3,401.37	13,548.55	<b>8,460.89</b>	<b>4,172.17</b>
8. Exceptional Items	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	4,639.59	3,401.37	13,548.55	<b>8,460.89</b>	<b>4,172.17</b>
10. Tax expense	2,459.41	936.58	5,766.55	1,905.82	2,107.45
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	<b>2,180.19</b>	<b>2,464.79</b>	<b>7,782.00</b>	<b>6,555.07</b>	<b>2,064.72</b>
12. Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-
13. Net Profit (/)Loss(-) for the period (11-12)	<b>2,180.19</b>	<b>2,464.79</b>	<b>7,782.00</b>	<b>6,555.07</b>	<b>2,064.72</b>





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14. Paid-up equity share Capital (Face Value Rs 10/- per share)	3,115.76	2,897.75	3,115.76	2,897.75	2,897.75
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					28,272.03
16. Earnings Per Share (EPS) (a) Basic EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.00	6.61	26.00	17.59	
(b) Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.44	5.26	17.88	13.98	
<b>17. Public shareholding</b>					
Number of shares	22,780,738	19,359,238	22,780,738	19,359,238	19,987,079
Percentage of Shareholding	73.11%	66.81%	73.11%	66.81%	68.97%
<b>18. Promoters and Promoter Group Shareholding**</b>					
a) Pledged / Encumbered					
- Number of Shares	4,983,760	3,057,292	4,983,760	3,057,292	3057292.0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	59.49%	31.78	59.49%	31.78	34.01
- Percentage of shares (as a % of the share capital of the company)	15.99%	10.55	15.99%	10.55	10.55
b) Non-encumbered					
- Number of Shares	3,393,103	6,560,926	3,393,103	6,560,926	5,933,085
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	40.51%	68.21	40.51%	68.21	65.99
- Percentage of shares (as a % of the share capital of the company)	10.89%	22.64	10.89%	22.64	20.47

\*\* As per Annexure 1 to Clause 41 of Listing Agreement for the quarter ended December 2009 only the figures of relevant quarter needs to be disclosed





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STAND ALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009					
(Rs. in lakhs)					
Particulars	3 months ended	Corresponding	Year to date figures	Year to date figures	Previous
	(31/12/2009)	3 months ended in	for current period	for the previous	accounting
	Unaudited	the previous year	ended (31/12/2009)	year ended	year ended
		(31/12/2008)		(31/12/2008 )	(31/03/2009)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	14,553.21	9,230.75	41,028.50	26,105.60	37,588.75
(b) Other Operating Income	-	-	-	-	-
<b>2. Expenditure</b>					
a. Increase/decrease in stock in trade and work in progress	44.35	(2,172.69)	1.00	(2,904.63)	0.18
b. Consumption of raw materials	7,304.13	7,950.07	22,672.85	19,722.78	21,637.25
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	205.78	238.90	547.81	586.31	817.99
e. Depreciation	1,346.83	847.36	3,471.49	1,497.76	2,772.34
f. Other expenditure	938.09	237.14	1,985.21	903.61	3,379.64
g. Total	<b>9,839.18</b>	<b>7,100.78</b>	<b>28,678.36</b>	<b>19,805.83</b>	<b>28,607.40</b>
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4,714.04	2,129.97	12,350.15	6,299.77	8,981.35
4. Other Income	15.66	1,169.13	512.32	1,169.13	15.96
5. Profit before Interest & Exceptional Items (3+4)	<b>4,729.69</b>	<b>3,299.10</b>	<b>12,862.46</b>	<b>7,468.90</b>	<b>8,997.31</b>
6. Interest	1,285.72	567.53	3,136.96	1,176.35	2,184.84
7. Profit after Interest but before Exceptional Items (5-6)	3,443.97	2,731.57	9,725.50	6,292.55	6,812.47
8. Exceptional Items	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	3,443.97	2,731.57	9,725.51	6,292.55	6,812.47
10. Tax expense	2,453.00	882.95	5,688.00	1,755.17	2,001.09
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	990.97	1,848.62	4,037.51	4,537.38	4,811.39
12. Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-
13. Net Profit (I)/Loss(-) for the period (11-12)	990.97	1,848.62	4,037.51	4,537.38	4,811.39





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14. Paid-up equity share Capital (Face Value Rs 10/- per share)	3,115.76	2,897.75	3,115.76	2,897.75	2,897.75
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					27,807.39
16. Earnings Per Share (EPS)	3.18	4.96	13.49	12.17	
(a) Basic EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
(b) Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	2.02	3.94	9.28	9.68	
17. Public shareholding					
Number of shares	22,780,738	19,359,238	22,780,738	19,359,238	19,987,079
Percentage of Shareholding	73.11%	66.81%	73.11%	66.81%	68.97%
18. Promoters and Promoter Group Shareholding**					
a) Pledged / Encumbered					
- Number of Shares	4,983,760	3,057,292	4,983,760	3,057,292	3,057,292.0
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\*\* As per Annexure 1 to Clause 41 of Listing Agreement for the quarter ended December 2009  
only the figures of relevant quarter needs to be disclosed



Notes:

1. The aforesaid Financial Results have been reviewed by the Audit Committee of the Board of Directors at their Meeting held on 30.01.2010 and the same were taken on record by the Board of Directors at their Meeting convened on 30.01.2010 and adjourned to 31.01.2010.

**2. Reply to Auditors Comments on September 09 results**

All the qualifications made by Auditors in their limited review report (excepting Deferred Tax) for the second Quarter of FY 10 were accounted for. Accordingly the accounts stand modified.

**3. SEGMENT REPORTING**

a) The Group in principally is engaged in single business segment viz., the business of providing Automatic Identification and Data Capture (AIDC) solutions and the revenue attributable to locations of customers is as follows:

	Rs. In lacs	
b) Geographic Segment	31.12.2009	31.12.2008
<b>1. Geographic Location</b>		
- Within India	41028.50	26105.60
- Outside India	16982.31	15613.48
<b>Total Revenue</b>	<b>58010.81</b>	<b>41719.08</b>
<b>2. Segment Assets</b>		
- Within India	59943.31	31072.29
- Outside India	28058.64	18614.14
<b>Total Assets</b>	<b>88001.95</b>	<b>49686.43</b>
<b>3. Segment Liabilities</b>		
- Within India	26826.76	18694.96
- Outside India	10094.65	3363.49
<b>Total Liabilities</b>	<b>36921.41</b>	<b>22058.45</b>
<b>4. Capital Expenditure</b>		
- Within India	33252.65	29464.77
- Outside India	19936.00	24546.49
<b>Total Capital Expenditure</b>	<b>53188.65</b>	<b>54011.26</b>

4. During the quarter under review 990,975 Equity Shares were issued and allotted on conversion of Foreign Currency Convertible Bonds and were listed on BSE & NSE with effect from 14.12.09 and 09.12.09 respectively.

5. A new subsidiary company in the name & style of Identronics Solutions Private Limited was incorporated during the quarter under review for the purpose of Research and Development for the products sold by the Company in association with Indian Institute of Technology, Kanpur.

6. Status of Investors Complaints during the quarter from 01.10.2009 to 31.12.2009

Pending as on 01.10.2009	Received During the Quarter	Disposed off during the Quarter	Pending at the end of the Quarter 31.12.09
Nil	18	18	Nil

7. Tax expense includes deferred tax of Rs. 500.00 lakhs provided against the shortfall in deferred tax of earlier year.

8. Total Purchases includes Purchase of traded goods of Rs.9950.69 lakhs for the nine months ended 31<sup>st</sup> Dec'09. The same is and period ended Rs.11185.44 lakhs for the nine months ended 31<sup>st</sup> Dec'08.

9. The stand-alone Quarterly results are subject to Limited review by the Statutory Auditors of the Company.



For **BARTRONICS INDIA LIMITED**

*[Signature]*  
Director