



(UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS)

Summary of List of Creditors

Received up to 18th December, 2019

S. no	Name of the creditor	No of Claims Received	Aggregate Amount of Claim Received (Rs.)	Aggregate Amount of Claim Provisionally Admitted (Rs.)	Annexure Reference
01	Financial Creditors Form C	Received - 6	657,29,52,838.82	657,29,52,838.82	Annexure -1
02	Financial Creditors Form C Bond Holders	Received - 3	527,69,10,384.90	Claim verification Under Process	Annexure-2
02	Operational Creditors – Form B	Received - 2	28,75,849.00	Claim verification Under Process	Annexure-3
	TOTAL		1,185,27,39,072.72	657,29,52,838.82	

Annexure- 1

List of Financial Creditors in Form C

The public notice is sought for claims with proof of claims from Financial Creditors in FORM –C as stipulated in Regulations 8. The undersigned Interim Resolution Professional has received claims from the following Financial Creditors:

**List of Financial Creditors in Form C
List of Claims received Up to 18-12-2019 From Financial Creditors.**

S. No	Name of the creditor	Claim Amount(INR)	##Amount Provisionally Admitted(INR)	Security Interest and Guarantee.	Remarks based on verification of the claim.
1	Andhra Bank (SARM) Branch- Hyderabad.	277,72,95,656.91	277,72,95,656.91	Annexure-4	Provisionally admitted, based on the Form C received.
2.	Invent assets Securities & Reconstruction Pvt. Ltd (Taken over from Bank of India) Mumbai.	120,14,39,493.23	120,14,39,493.23	Annexure-5	-do-
3.	IDBI-NPA- Management Group- Hyderabad.	105,55,18,625.68	105,55,18,625.68	Annexure-6	-do-
4.	Life Insurance Corporation India. Investment- M&A- Mumbai.	100,13,36,940.00	100,13,36,940.00	Annexure-7	-do-
5.	Indian Bank SAM Branch- Hyderabad.	43,85,33,453.00	43,85,33,453.00	Annexure-8	-do-

6.	M/s. Paisalo Digital Limited(Formerly known as S.E. Investments Limited- New Delhi	9,88,28,670.00	9,88,28,670.00	No Security Interest	-do-
TOTAL		657,29,52,838.82	657,29,52,838.82		

Claim admitted subject to verification/audit of the books/records of Corporate Debtor.

1. Security Interest is under verification pending clarifications/documents.
2. The Claim amounts are provisionally admitted based on the amount claimed in Form C.
3. The list of Financial Creditors and their respective claims are subject to further revision / updation based on the additional information requested with respect to claims.

Annexure- 2

List of Financial Creditors(Bondholders) in Form C

The public notice is sought for claims with proof of claims from Financial Creditors in FORM –C as stipulated in Regulations 8. The undersigned Interim Resolution Professional has received claims from the following Financial Creditors:

**List of Financial Creditors in Form C
List of Claims received Up to 18-12-2019 From Financial
Creditors(Bondholders)**

S. No	Name of the creditor	Amount of claim (INR)	Amount Admitted (INR.)	Security Interest and Guarantee.
1	Bistrolia Asia Inc- 144 Bonds @USD 100,000 each issued in 2008 & Maturity in 2013.	522,04,44,888.00	Claim verification Under Process	No Security Interest
2.	Himanshu S. Shah & Tejal H. Shah-Invested 2 Bonds USD 100,000 each- Maturity in 2013.	4,41,46,100.00	Claim verification Under Process	No Security Interest
3.	RTK International Limited- Invested 1Bonds @ USD 1,00,000/- each issued in 2008 & maturity in 2013.	1,23,19,396.90	Claim verification Under Process	No Security Interest
	Total	527,69,10,384.90		

Annexure- 3

List of Operational Creditors Other than Workmen & Employees in Form B

The public notice is sought for claims with proof of claims from Operational Creditors other than workmen and employees in form B as stipulated in Regulation 7. The undersigned Interim Resolution Professional has received claims from the following Operational Creditors:

**List of Claims received Up to 18-12-2019 From
Operational Creditors other than Workmen & Employees in Form B**

S. No	Name of the creditor	Amount of claim (Rs.)	Amount Admitted (Rs.)
1	Big share Services Private Ltd	69,962.00	Claim verification Under Process
2	Accutech Info systems Private Ltd	28,05,887.00	Claim Verification Under Process
	Total	28,75,849.00	

Annexure-4

Andhra Bank (SARM) Branch- Hyderabad. Security Mentioned in the Form-C

Name of the Financial Creditor	Security Interest Details
<p><u>ANDHRA BANK-SARM BRANCH</u></p> <p>Specialized Asset Recovery Management Branch (SARM), Andhra Bank Building, 3rd Floor, Sultan Bazar, Koti, Hyderabad – 500095 Ph.No. 040-244683311/23468622 Email: bm1204@andhrabank.co.in</p>	<p>a. <u>Primary Security:</u></p> <p>For Term Loan: First charge on fixed assets of the company both present and future on pari passu basis with other term lenders in consortium/multiple banking arrangement.</p> <p>For Working Capital Limit: First charge by way of hypothecation of stocks of RM, WIP, FG and receivables on pari passu basis with other working capital lenders in consortium/multiple banking arrangement.</p> <p>b. <u>Collateral Security:</u></p> <p>For Term Loan: Pari passu second charge on the current assets of the company both present and future with other term lenders.</p> <p>For Working Capital Limit: Pari Passu second charge on the fixed assets of the company both present and future with other working capital lenders.</p> <p>The fixed assets of the company include the movable and immovable fixed assets with the WDV of Rs.178.58 Crores as on 31.03.2008.</p>

Annexure-5

Invent ARC- Hyderabad. Security Mentioned in the Form-C

Name of the Financial Creditor	Security Interest Details
<p><u>Invent assets Securities & Reconstruction Pvt. Ltd</u> (Invent-Acting as Trustee of invent/1819/BOI/S122 Trust)(Taken over from Bank of India)- Bakhtawar, Suite ‘B”, Ground Floor, Backbay Reclamation Scheme Block III, 229, Nariman Point, Mumbai-400 021</p>	<p>S.No. <u>Type/Details</u> <u>Nature of Bank’s Charge</u></p> <p>Primary</p> <p>1 Inventory as per the Books as on 31 Dec 2018. Hypothecation</p> <p>2 Schedule No.1 Land, Building & Machinery situated at Sy.No. 351 (old No.121 & 211) built-up are of 9300 Sq.fts, admeasuring 4840 Sq.yds (Acre1.00guntas) Situated at Rajbollaram Village & Gram Panchayat, Medchal Malakjiri. Dist, T.S. and boundedby</p> <p>North – open land of K. Raju South – 10’ Wide Road & Vendees. Land East – Land of Dr Sai Kumar West – 17’ wide Road Original Regd Sale Deed No. 1086/2008, Regd at S.R.O. Medchal Malakajiri. Dist, T.S. Medchal Malakajiri. Dist, T.S. (previously R.R. District)</p> <p><u>Schedule No.2</u> Land Building & Machinery situated in Sy.No. 351 (old No.121 & 211) Acre 0-09 guntas, situated at Rajbollaram Village & Gram Panchayat, Medchal Malakajiri. Dist, T.S. and bounded by</p> <p>North – Neighbour’s Land South – 40’ wide Road East – Neighbour Land West – 17’ wide Road Original Regd Sale Deed No 11180/2007,Regd at S.R.O. Medchal Malakajiri.</p>

	<p>Dist, T.s. (previously R.R. District)</p> <p>(Total extent of Acre 1-09Gts)</p> <p>(Property is in the name of Company and original Title Deed in custody of Indian Bank)</p> <p>Collateral</p> <p>1 Nil.</p>
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Annexure-6

IDBI Bank Ltd- Hyderabad. Security Mentioned in the Form-C

Name of the Financial Creditor	Security Interest Details
<p><u>IDBI Bank Ltd., NPA Management Group,</u> D.No.5-9-89/1, Chapel Road, P.B.No.370, Hyderabad-500001. Telangana State.</p>	<p>Details of any Security held, the Value of the Security, and the date it was given Security:</p> <p>a) Primary:</p> <p>First Schedule:</p> <p>Pari-passu first charge on Borrower's entire stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other movables including book debts, bills whether documentary or clean, outstanding monies receivables, both present and future.</p> <p>b) Collateral:</p> <p>Second Schedule:</p> <p>Pari-passu Second charge on all fixed assets of the company as given below:</p> <p>Whole of the movable properties of the Borrower company including its movable plant and machinery, machinery spares, tools and accessories and other moveable's both present and futures (save and except book debts) whether installed or not and whether now lying loose or in cases or which are now lying or stored in or about or shall here after from time to time during the continuance of these presents be bought into or</p>

upon or be stored or be in or about all the Borrower's factories, premises and godowns or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery both present and future.

Third Schedule:

Pari-passu Second charge on the following immovable properties:

1) All that the piece and parcel of land admeasuring Ac. 1-00 Gts. Or 0.40 Hectares in Survey No.351 (Old S.No.s 121 and 211) together with structures existing thereon situated at Village and Gram Panchayat Raj Bollarum, Mandal and Sub District Medchal, Ranga Reddy District, bounded by;

North: Open Land of K. Raju
South: 40' Wide Road
East: Land of Dr. Sai Kumar
West: 17' Wide Road.

2) All that the piece and parcel of land admeasuring Ac.0-09 Guntas out of Ac.1-09 Guntas situated in Survey No.351 (Old S.No.s 121 and 211) situated at Village and Gram Panchayat Raj Bollarum, Mandal and Sub District Medchal, Ranga Reddy District, **bounded by;**

Nort: Neighbour's Land
South: 40' Wide Road
East: Neighbou's Land
West: 17' Wide Road

C) Personal Guarantees:

S.No.	Name of the Guarantor	Document Date
1.	Shri A.B.Satyavas Reddy	18.08.2008
2.	Shri R. Satish Reddy	18.08.2008

Deed of Guarantee by Sri.A.B.Satyavas Reddy for Rs.65,00,00,000/- (Rupees Sixty Five Crore only)

Annexure-7

Life Insurance Corporation of India- Hyderabad. Security Mentioned in the Form-C

Name of the Financial Creditor	Security Interest Details
<p>Life Insurance Corporation of India Investment-M&A, "Yogakshema", Central Office, Jeevan Bima Marg, Mumbai-400021.</p>	<ol style="list-style-type: none">1. 1st Pari passu charge on the fixed assets of the company and mortgage of any other property of the company or group company.2. The company created charge on its movable property and did not create charge on any of its immovable assets.3. Personal Guarantee was executed by Shri ABS Reddy, promoter director of the company on 26.12.2009.

Annexure-8

Indian Bank- Hyderabad. Security Mentioned in the Form- C

Name of the Financial Creditor	Security Interest Details
<p><u>INDIAN BANK SAM Branch</u> Hyderabad Surabhi Arcade, Bank Street, Koti, Hyderabad armbhydeabad@indianbank.co.in</p>	<p>First Pari-Passu Charge on the fixed assets of the company WDV Rs.497.23 Crores as on 31/03/2010.</p> <p>Second Pari-Passu Charge on the current assets Value of the Current Assets: Rs.743.33 Crs. As on 31/03/2010</p> <p>Personal Guarantee of the Directors:</p> <ol style="list-style-type: none">1. Sri A B S Reddy2. Sri R Satish Reddy <p>(all securities as per sanction ticket dated 07/01/2011)</p>